



Digital Modernization Portfolio

Enterprise Workflow and Reporting
Solutions to Improve Business Processes

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Incite Automation Snapshot

Common Applications

- ▶ Approval Centers
- ▶ AI-Based Business Intelligence and System Reporting
- ▶ Business Workflow Automation
- ▶ AI-Powered Task Automation
- ▶ Core Operations and Records Management
- ▶ Content Management and Collaboration
- ▶ Portals and System Integrations

Core Capabilities

- ▶ Microsoft Power Platform
 - Power Apps
 - Power Automate
 - Power BI
- ▶ Microsoft CoPilot Studio
- ▶ Microsoft Project and Project Operations
- ▶ Microsoft SharePoint + Teams

Key Facts

- ▶ Develops software using Microsoft tools and licenses already approved and owned
- ▶ Strong presence in commercial sector working with organizations large and small
- ▶ Growing Federal government footprint
- ▶ Built from the ground up for low code software development – by a team of full code software developers.

Company Data

- | | |
|-------------------------------|---|
| ▶ Established: 2018 | ▶ SAM: Certified SMB |
| ▶ Employees: 30 | ▶ UEI: GA3UG74HHLX6 |
| ▶ Revenue: \$5M | ▶ CAGE Code: 9D0F8 |
| ▶ Type: Privately-Held | ▶ NAICS: 54511, 54512, 54519, 54618, 611420 |
| ▶ 8(a) Application in Process | |

Power Platform Accreditation Portal



Solution

Incite Automation created a Power Platform based solution for the Nuclear Regulatory Commission to coordinate the internal and external processes necessary to facilitate and report on nuclear handling accreditation and incident tracking.

This solution uses AI to automatically generate enterprise reports in real time, based on natural language queries.



The enabling software tools used were Power Apps, Power Automate, Power BI, and Power Apps Portals.

Key Facts

- ▶ Automation reduced a system that required weeks of manual labor a month to hours.
- ▶ AI based reporting gave the organization faster, more impactful reporting, while reducing labor and licensing costs.
- ▶ Single solution replaces multiple custom and off the shelf products, unifying data under one database, reducing software licensing costs and multi-software vendor lock.



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Power Platform Based Approvals

Solution

Incite Automation saved a leading national health organization tens of thousands of dollars a month, by eliminating hundreds of SAP licenses for invoice approvals via developing a custom approval interface based on SharePoint, Teams, Power Apps, and Power Automate.

This solution uses AI to automatically read invoices, store them in SharePoint, coordinates their approval process, and automatically integrates and imports data to the primary accounting system using automated workflows.

Key Facts

- ▶ Licensing savings paid for Incite system in 25 days.
- ▶ AI based data entry saves staff 100 hours a month on average.
- ▶ Gave organization more options for approvals, alerts, retention than their dedicated system.



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Power Platform Patient Onboarding

Solution

Incite Automation created a Power Platform based solution for a national organization that coordinates the eldercare needs of its patients.

The solution allowed nurses and contractors to analyze patients using a series of medical tests.

The solution would then serve as a decision aid for care recommendations and coordinating care providers.

Incite made use of Power Apps, Power Automate, Power BI, and Power Apps Portals in the creation of this business system.

Key Facts

- ▶ Built from the ground up to cover all organizational needs, from sales to final invoices.
- ▶ Designed to scale indefinitely, while remaining cost effective.
- ▶ Single solution replaces multiple custom and off the shelf products and fused and unified data in a single database. This reduced process and software license costs, care coordination times, and product vendor lock.



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InfoPath and Case Management Modernization



Solution

Incite Automation created solutions for New Hampshire to replace their judicial case management data and documentation systems.

It replaces now obsolete InfoPath forms with Power Apps based forms and uses Modern SharePoint to coordinate and manage Judicial case data and documentation for Judges throughout the state via automated workflows.

The Solution utilizes Power Apps, Power Automate, and SharePoint.

Key Facts

- ▶ An intuitive, secure cloud solution accessible by any Judge across the state.
- ▶ Automated document generation and approval processes – saving substantial time, increasing organizational efficiency and process consistency.
- ▶ Replaced a process that required hours of manual setup per new Judge Appointments with a business system capitalizing on already licensed software.



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Power Platform Scheduling Portal

Solution

Incite Automation created a Power Platform based solution for a large chain of casinos to manage and monitor the number of people, driven by the mandates and business barriers that existed at the onset of the Covid pandemic.

This system allowed guests to select a time to use casino facilities, scanned in patrons at multiple entrances using QR codes, and monitored the number of patrons in the building in real time.

Incite used Power Apps, Power Automate, Power BI, and Power Apps Portals in the creation of this innovative solution.

Key Facts

- ▶ System built within a three-week timetable to meet facility re-opening deadlines.
- ▶ Accommodated over 18,000 Registrations on the first day.
- ▶ Real-time coordination across multiple entrances, exits, and casino properties.
- ▶ Multiple data stores were fused and unified into a common database.
- ▶ Incite's system simplified and unified multiple processes, replacing multiple custom and off the shelf software products, mitigating vendor lock, process time and licensing costs.



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