

# Intelligent Document Processing.

https://reshape-ai.com/intelligent-document-processing | IDP - en\_US - 2024 | 4.0.2 © reshape-ai.com

Problem

# Large Volume of Documents – Result in long, manual processes.

Processing large volumes of documents manually is time-consuming, hindering productivity and delaying critical business operations. Additionally, manual data entry from unstructured documents is prone to errors and inefficiencies, leading to inaccurate data and increased operational costs.

# ?

### Why have those documents not been automated?

- OCR/Capture solutions come with a heavy price tag
- Automation projects take up to a year
- Past solutions were very dependent on IT resources
- Unstructured documents are to complex for OCR Solutions
- Keeping the system up-to-date with document changes requires effort



# Context-based extraction – Forget patterns and regions. Let business users describe in simple terms what needs to be extracted!

	Inbound Designer		Currently Editi	ng - Resume \vee 📔 🕂					
G	Professional Summary		$\mathscr{Q} \leftarrow Page 1 \lor \rightarrow Q$	• Q					
Details Fields	Confident and driven brand sales executive with persuasive communication style and relationship-building skills necessary for sales success. Achieves sales goals consistently by learning products and customers inside and out. Keeps customers coming back due to well-established trust and exemplary service.		JOSHUA MORALES JOSHUA MORALES scample@example.com Denver, CO 80203 PROFESSIONAL SUMMARY						
Samples	Work History		Confident and driven brand sales executive with persuasive commu- relationship-building skills necessary for sales success. Achieves sales by learning products and customers inside and out. Keeps customer- to well-established trust and exemplary service.	goals consistently					
	Company: Yellow Hill	ø							
	End Date: Current	ø	WORK HISTORY Brand Sales Executive, Yellow Hill, Jan 2022 - Current, Denver, CO  • Networks to establish contact with business prospects. • Collaborates with sales and marketing teams to support product relevance. • Leverages marketing tactics to identify 15 new business prospects.						
	Position: Brand Sales Executive	R							
	Start Date: Jan 2022	Ø							
	Company: Fin Tech End Date: Dec 2021	0							
	Position: Business Development and Sales Executive	, D	<ul> <li>Business Development and Sales Executive, Fin Tech, Jan 2016 - Dec 2021, Denver, CO</li> <li>Elevated team productivity and performance by 30% by through improved training and motivational strategies.</li> <li>Boosted interest in company offerings with special events and marketing initiatives.</li> <li>Maximized ROI with promotions by correctly targeting plans, consistently locking in</li> </ul>						
	Start Date: Jan 2016	,D							
	Company: Service Express	R	new customers.						
	End Date: Dec 2015	R	Senior Account Executive, Service Express, Jan 2012 - Dec 2015, Denver, CO						
	Position: Senior Account Executive	ø	Oversaw work of 10 clerical staff maintaining records of correspon	ndence, bid requests					
	Start Date: Jan 2012	ø	<ul> <li>and official licenses and regulatory documentation.</li> <li>Maintained consistently high customer satisfaction ratings through proactive service management strategies.</li> </ul>						
	Skills		Contacted old accounts and revitalized business relationships to	recapture revenue.					
	Lead prospecting	ø	SKILLS						

# Definition

"Extract previous employments. Return Position, Company, Start Date and End Date."

### Feature

# Al assisted definition - Don't start from scratch, our assistant gets you 85% there.



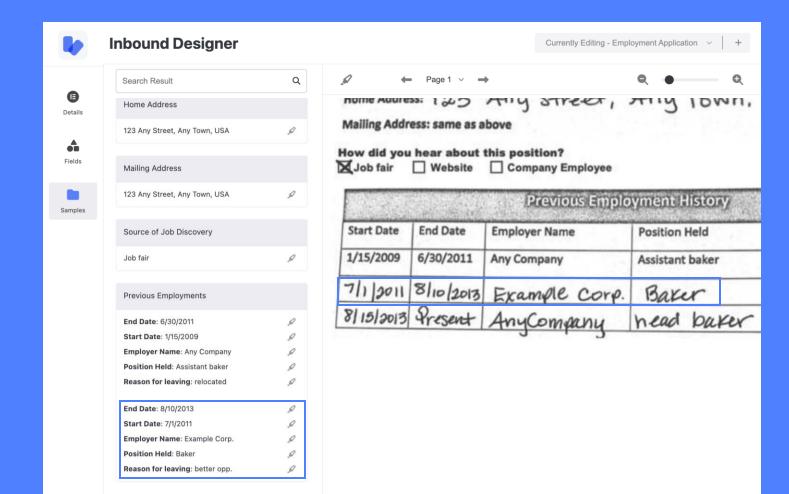
Simply provide a sample and let the assistant create a list of fields (including their definitions) automatically

# Conversational UI - Stuck? Just talk to the assistant.

	Currently Editin	g - Invoice 🗸 📔 -	+	. M
Vendor Name Vendor Address Anytown, USA 00000 Tax ID: xx-xxxxxx Bill To: NYU -ISAW 15 E. 84th St. New Yor, NY 10028	Q DATE: INVOICE # FOR:	July 8, 2011 Laundry Service		You Create a new field that extracts the invoice items. Companion Understood. I'll proceed with your request to create the new field for extracting invoice items.
DESCRIPTION           Laundry service (Linens) from April, 2011 (42 x \$11)           Laundry service (towels) from April 2011 (71 pieces x \$.50)           Laundry service (Aprons) from April 2011 (10 pices x \$ 7)		AMOUNT \$ 462.00 35.50 70.00	Sta	Extracts itemized details including the description and amount for each invoiced item.   Mandatory   Add Field   Cancel

Use the assistant to create new fields, ask questions about the document, or perform any other action that you could perform manually. Available in voice and text. Feature

# OCR or ICR – Don't let handwritten samples bring you down.



Printed or handwritten. Text, tables, images, or checkboxes – focus on the data that your business needs and not on the format and quality of your document

#### Feature

# Over 100+ Languages - Definitions and documents can be in any language.



Let your business user utilize their native language to create definitions. Data will be extracted no matter which language the document is in.



# Live Demo

Usage

# Our API – Integrate into your existing workflows.

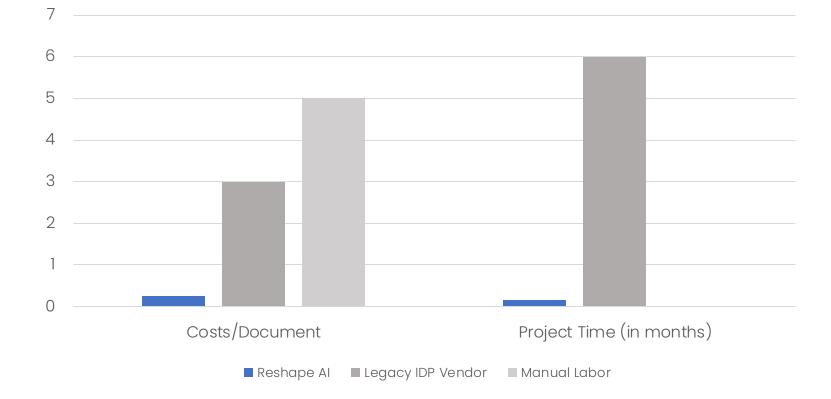
Get Started Portal	Inbound Flow API Reference	
Q       Search         API REFERENCE         Inbound (beta-1.0.2)       >         Agent (not-released)	Inbound (beta-1.0.2) All operations related to Inbound services (current version is beta-1.0.2).	
Flow (not-released) Form (not-released) Outbound (not-released)	Get definitions         Endpoint to retrieve all document definitions         HEADER PARAMETERS         X-ENDPOINT required         X-API-KEY required         API KEY	GET       TRY OUT       /inbound/definitions         PARAMETERS       X-ENDPOINT*       X-ENDPOINT - Endpoint         string       (header)       X-API-KEY - API KEY         string       (header)       X-API-KEY - API KEY
	Responses — 200 Document Definitions	Execute

Pricing



Contact us for a FREE proof of concept or join our FREE beta and test it out yourself.

# Usage-based - No upfront costs. Pay only for what you really use.



Cut down your GTM time for new documents from months to days, while reducing the costs per document by over 90%

\* Costs/Document for Legacy IDP Vendor is an average of costs amortized over 8 year (upfront license fees) plus annual costs divided by documents that are automated per year.

Comparison

### More Features – Less Struggle.

Has Optical Character Recognition? Can handle vastly different Layouts? Can business user automate without IT? Can business user create complex rules for validation? Can business user define how data is returned? Can software deal with handwritten documents? Supports 100+ Languages?



Deployment

### Infrastructure – The power of choice.

Offering unparalleled flexibility in deployment options tailored to your business needs. Whether you prefer the agility of cloud hosting or the control of on-premises installation, Reshape AI got you covered.



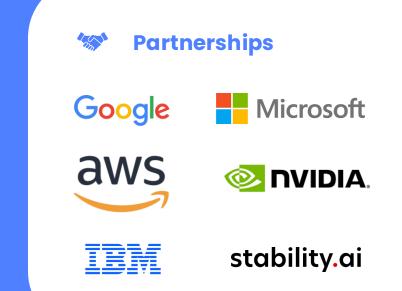
# **Hosted Solutions**

- Effortless Management
- On-Demand Scalability
- Cross-Platform Compatibility



# **On Premise**

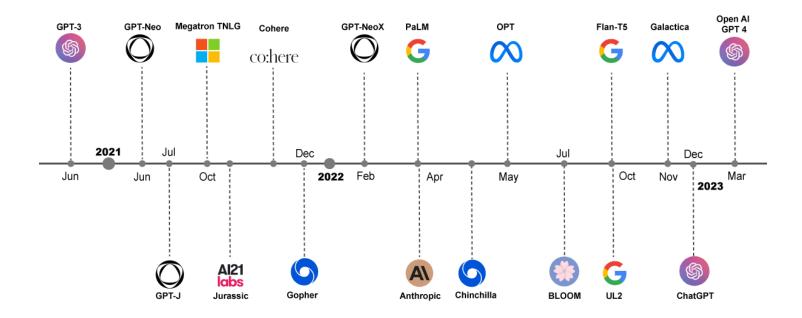
- Complete Data Control
- Data Regulation Compliance
- Operating System Independent



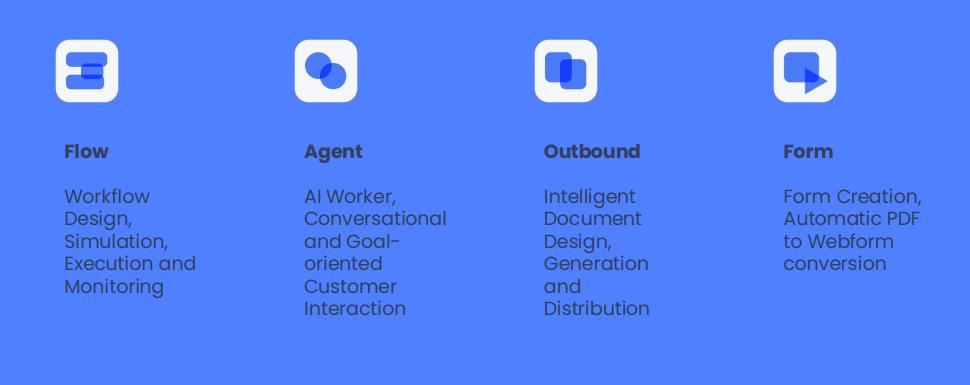
Deployment

Large Language Models – Don't get locked into one vendor.

Reshape AI is LLM agnostic, which means through the power of our middle layer, we can switch to newer, cheaper and faster models within seconds. It also allows your organization to use specially trained, niche models for your industry.



# Have a look at our other modules



# One Platform. Endless Possibilities.

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